

南亚科 2019 年 4 月营收 41.11 亿、年减 46.48%

南亚科(2408)4月营收数据

新台币(单位千元)

| | 当月 | 本年累计 |
|-------|------------|-------------|
| 营收 | 4,110,913 | 15,482,718 |
| 去年同期 | 7,680,634 | 26,478,073 |
| 增减 | -3,569,721 | -10,995,355 |
| 增减百分比 | -46.48% | -41.53% |

南亚科综合损益表 (季度)

单位：百万新台币

| 期别 | 2018.4Q | 2018.3Q | 2018.2Q | 2018.1Q | 2017.4Q | 2017.3Q | 2017.2Q | 2017.1Q |
|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| 种类 | 合并 | 合并 | 合并 | 合并 | 合并 | 合并 | 合并 | 合并 |
| 营业收入毛额 | 16,958 | 24,375 | 24,592 | 18,797 | 16,769 | 13,293 | 12,626 | 12,231 |
| 营业收入净额 | 16,958 | 24,375 | 24,592 | 18,797 | 16,769 | 13,293 | 12,626 | 12,231 |
| 销货成本 | 7,986 | 10,008 | 11,055 | 9,057 | 8,451 | 7,412 | 7,082 | 7,330 |
| 营业成本 | 7,986 | 10,008 | 11,055 | 9,057 | 8,451 | 7,412 | 7,082 | 7,330 |
| 营业毛利 | 8,972 | 14,366 | 13,537 | 9,741 | 8,318 | 5,882 | 5,544 | 4,901 |
| 已实现销货毛利 | 8,972 | 14,366 | 13,537 | 9,741 | 8,318 | 5,882 | 5,544 | 4,901 |
| 营业费用 | 1,880 | 1,932 | 2,027 | 1,422 | 1,792 | 1,636 | 1,377 | 1,048 |
| 推销费用 | 183 | 218 | 254 | 195 | 187 | 243 | 179 | 173 |
| 管理费用 | 380 | 378 | 416 | 350 | 366 | 367 | 316 | 348 |
| 研究发展费 | 1,318 | 1,336 | 1,358 | 876 | 1,238 | 1,026 | 882 | 527 |

南亚科经营绩效 (季度)

单位：千股/百万元新台币

| 季别 | 加权平均股数 | 营业收入 | 税前净利 | 税后净利 | 每股营收 (元) | 税前每股盈 余(元) | 税后每股盈 余(元) |
|--------|------------|--------|--------|--------|-------------|---------------|---------------|
| 107.4Q | 3,074,181 | 16,958 | 7,985 | 7,953 | 5.55 | 2.60 | 2.59 |
| 107.3Q | 3,102,214 | 24,375 | 12,872 | 12,872 | 7.98 | 4.15 | 4.15 |
| 107.2Q | 3,075,379 | 24,592 | 13,500 | 11,310 | 8.06 | 4.39 | 3.68 |
| 107.1Q | 3,028,258 | 18,797 | 7,227 | 7,227 | 6.16 | 2.39 | 2.39 |
| 106.4Q | 2,806,025 | 16,769 | 21,984 | 21,971 | 5.66 | 7.83 | 7.83 |
| 106.3Q | 2,764,244 | 13,293 | 8,559 | 8,546 | 4.49 | 3.10 | 3.09 |
| 106.2Q | 2,747,878 | 12,626 | 8,002 | 6,490 | 4.26 | 2.91 | 2.36 |
| 106.1Q | 2,747,878 | 12,231 | 3,286 | 3,275 | 4.13 | 1.20 | 1.19 |
| 105.4Q | 2,736,512 | 12,098 | 21,426 | 20,074 | 4.40 | 7.83 | 7.34 |
| 105.3Q | 2,747,878 | 10,204 | 1,403 | 1,402 | 3.71 | 0.51 | 0.51 |
| 105.2Q | 2,747,878 | 8,933 | 1,052 | 397 | 3.25 | 0.38 | 0.14 |
| 105.1Q | 2,702,164 | 10,398 | 1,845 | 1,849 | 3.78 | 0.68 | 0.68 |
| 104.4Q | 2,423,879 | 10,355 | 1,885 | 1,870 | 4.26 | 0.78 | 0.77 |
| 104.3Q | 2,427,806 | 10,337 | 4,734 | 4,727 | 4.26 | 1.95 | 1.95 |
| 104.2Q | 2,426,965 | 11,156 | 4,755 | 4,254 | 4.59 | 1.96 | 1.75 |
| 104.1Q | 2,412,656 | 12,028 | 6,304 | 6,290 | 4.95 | 2.61 | 2.61 |
| 103.4Q | 2,399,138 | 12,409 | 10,161 | 8,568 | 5.15 | 4.24 | 3.57 |
| 103.3Q | 2,397,667 | 13,091 | 8,335 | 7,463 | 5.43 | 3.48 | 3.11 |
| 103.2Q | 2,395,433 | 11,916 | 6,421 | 6,084 | 4.95 | 2.68 | 2.54 |
| 103.1Q | 23,954,013 | 11,692 | 6,816 | 6,128 | 4.85 | 0.28 | 0.26 |

注：107.4Q 即 2018 年 Q4 数据

南亚科获利能力分析 (季度)

单位：百万新台币

| 季别 | 营业收入 | 营业成本 | 营业毛利 | 毛利率 | 营业利益 | 营益率 | 业外收支 | 税前净利 | 税后净利 |
|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| 107.4Q | 16,958 | 7,986 | 8,972 | 52.91% | 7,092 | 41.82% | 893 | 7,985 | 7,953 |
| 107.3Q | 24,375 | 10,008 | 14,366 | 58.94% | 12,434 | 51.01% | 438 | 12,872 | 12,872 |
| 107.2Q | 24,592 | 11,055 | 13,537 | 55.05% | 11,510 | 46.80% | 1,990 | 13,500 | 11,310 |
| 107.1Q | 18,797 | 9,057 | 9,741 | 51.82% | 8,319 | 44.26% | -1,092 | 7,227 | 7,227 |
| 106.4Q | 16,769 | 8,451 | 8,318 | 49.61% | 6,526 | 38.92% | 15,457 | 21,984 | 21,971 |
| 106.3Q | 13,293 | 7,412 | 5,882 | 44.24% | 4,245 | 31.94% | 4,313 | 8,559 | 8,546 |

| | | | | | | | | | |
|--------|--------|--------|--------|---------|--------|----------|--------|---------|---------|
| 106.2Q | 12,626 | 7,082 | 5,544 | 43.91% | 4,167 | 33.00% | 3,835 | 8,002 | 6,490 |
| 106.1Q | 12,231 | 7,330 | 4,901 | 40.07% | 3,853 | 31.50% | -566 | 3,286 | 3,275 |
| 105.4Q | 12,098 | 8,354 | 3,744 | 30.95% | 2,570 | 21.24% | 18,856 | 21,426 | 20,074 |
| 105.3Q | 10,204 | 7,033 | 3,171 | 31.08% | 1,699 | 16.65% | -296 | 1,403 | 1,402 |
| 105.2Q | 8,933 | 6,396 | 2,537 | 28.40% | 1,651 | 18.48% | -599 | 1,052 | 397 |
| 105.1Q | 10,398 | 6,999 | 3,399 | 32.69% | 2,633 | 25.32% | -788 | 1,845 | 1,849 |
| 104.4Q | 10,355 | 7,266 | 3,089 | 29.83% | 1,860 | 17.96% | 25 | 1,885 | 1,870 |
| 104.3Q | 10,337 | 6,480 | 3,858 | 37.32% | 2,952 | 28.56% | 1,782 | 4,734 | 4,727 |
| 104.2Q | 11,156 | 6,468 | 4,688 | 42.02% | 3,908 | 35.03% | 847 | 4,755 | 4,254 |
| 104.1Q | 12,028 | 6,355 | 5,673 | 47.17% | 4,768 | 39.64% | 1,536 | 6,304 | 6,290 |
| 103.4Q | 12,409 | 6,383 | 6,026 | 48.56% | 5,153 | 41.53% | 5,007 | 10,161 | 8,568 |
| 103.3Q | 13,091 | 6,828 | 6,262 | 47.84% | 5,452 | 41.65% | 2,883 | 8,335 | 7,463 |
| 103.2Q | 11,916 | 6,696 | 5,220 | 43.81% | 4,243 | 35.61% | 2,178 | 6,421 | 6,084 |
| 103.1Q | 11,692 | 7,031 | 4,661 | 39.86% | 3,956 | 33.84% | 2,860 | 6,816 | 6,128 |
| 102.4Q | 10,687 | 8,129 | 2,558 | 23.93% | 2,038 | 19.07% | 2,837 | 4,875 | 3,957 |
| 102.3Q | 11,457 | 9,930 | 1,526 | 13.32% | 546 | 4.77% | 1,435 | 1,981 | 1,979 |
| 102.2Q | 14,203 | 12,105 | 2,098 | 14.77% | 1,259 | 8.86% | 221 | 1,479 | 1,676 |
| 102.1Q | 8,878 | 6,938 | 1,940 | 21.85% | 1,118 | 12.59% | -393 | 725 | 526 |
| 101.4Q | 7,561 | 14,101 | -6,540 | -86.51% | -7,520 | -99.46% | -1,315 | -8,835 | -8,879 |
| 101.3Q | 7,055 | 13,579 | -6,524 | -92.47% | -8,948 | -126.84% | -1,134 | -10,082 | -10,091 |
| 101.2Q | 10,320 | 13,568 | -3,248 | -31.48% | -5,461 | -52.92% | -1,210 | -6,671 | -6,681 |
| 101.1Q | 8,947 | 14,921 | -5,974 | -66.78% | -8,626 | -96.41% | -1,753 | -10,378 | -10,382 |
| 100.4Q | 7,331 | 13,413 | -6,082 | -82.95% | -9,157 | -124.91% | -1,802 | -10,959 | -10,998 |
| 100.3Q | 7,355 | 14,561 | -7,206 | -97.97% | -9,855 | -134.00% | -2,097 | -11,953 | -11,954 |
| 100.2Q | 11,575 | 15,527 | -3,953 | -34.15% | -6,443 | -55.66% | -1,457 | -7,899 | -7,904 |
| 100.1Q | 10,864 | 16,137 | -5,273 | -48.53% | -7,611 | -70.06% | -1,419 | -9,031 | -9,031 |
| 99.4Q | 12,048 | 18,436 | -6,388 | -53.02% | -8,596 | -71.34% | -1,567 | -10,162 | -10,153 |
| 99.3Q | 14,945 | 13,953 | 991 | 6.63% | -1,381 | -9.24% | -884 | -2,265 | -2,267 |
| 99.2Q | 15,866 | 14,206 | 1,660 | 10.46% | -517 | -3.26% | -562 | -1,080 | -1,086 |
| 99.1Q | 14,251 | 13,973 | 278 | 1.95% | -1,200 | -8.42% | -424 | -1,624 | -1,625 |
| 98.4Q | 16,929 | 14,935 | 1,994 | 11.78% | 279 | 1.65% | -76 | 203 | 199 |

| | | | | | | | | | |
|-------|--------|--------|--------|----------|--------|----------|--------|---------|---------|
| 98.3Q | 11,758 | 12,960 | -1,202 | -10.23% | -2,591 | -22.03% | -1,302 | -3,892 | -3,899 |
| 98.2Q | 7,989 | 11,682 | -3,693 | -46.22% | -5,137 | -64.30% | -1,400 | -6,537 | -6,541 |
| 98.1Q | 6,098 | 13,041 | -6,943 | -113.86% | -8,429 | -138.22% | -2,084 | -10,513 | -10,513 |
| 97.4Q | 6,274 | 12,142 | -5,868 | -93.52% | -7,404 | -118.01% | -4,473 | -11,878 | -11,887 |
| 97.3Q | 11,867 | 16,079 | -4,212 | -35.50% | -6,664 | -56.16% | -2,104 | -8,768 | -8,769 |
| 97.2Q | 9,422 | 12,272 | -2,850 | -30.25% | -5,349 | -56.77% | -1,937 | -7,286 | -7,292 |
| 97.1Q | 9,341 | 14,452 | -5,110 | -54.71% | -7,272 | -77.84% | -1,511 | -8,783 | -8,783 |

注：107.4Q 即 2018 年 Q4 数据

南亚科基本数据

更新日期：2019 年 5 月 06 日，市值单位：百万 新台币

| 年度 | 108 | 107 | 106 | 105 | 104 | 103 | 102 | 101 |
|-------|---------|---------|---------|---------|---------|---------|--------|--------|
| 最高总市值 | 203,663 | 307,795 | 249,295 | 136,191 | 207,696 | 195,224 | 26,225 | 17,994 |
| 最低总市值 | 159,723 | 141,890 | 122,036 | 98,673 | 75,645 | 14,733 | 10,288 | 4,963 |
| 最高本益比 | 5 | 7 | 24 | 25 | 9 | 0 | 0 | 0 |
| 最低本益比 | 3 | 3 | 5 | 4 | 3 | 1 | N/A | N/A |
| 股票股利 | N/A | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 现金股利 | N/A | 7.15 | 3.51 | 1.50 | 2.80 | 2.00 | 0.00 | 0.00 |

以上资料仅供参考，数据来源：华南永昌综合证券

注：107 即 2018 数据