

威刚 2019 年 6 月营收 19.37 亿、年减 22.96%

威刚(3260)5 月营收数据

新台币(单位千元)

| | 当月 | 本年累计 |
|-------|-----------|------------|
| 营收 | 1,936,584 | 11,978,515 |
| 去年同期 | 2,513,848 | 15,892,649 |
| 增减 | -577,264 | -3,914,134 |
| 增减百分比 | -22.96% | -24.63% |

威刚综合损益表 (季度)

单位：百万/新台币

| 期别 | 2019.1Q | 2018.4Q | 2018.3Q | 2018.2Q | 2018.1Q | 2017.4Q | 2017.3Q | 2017.2Q |
|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| 种类 | 合并 | 合并 | 合并 | 合并 | 合并 | 合并 | 合并 | 合并 |
| 营业收入毛额 | 6,406 | 6,823 | 8,753 | 7,920 | 7,961 | 8,279 | 8,327 | 7,610 |
| 营业收入净额 | 6,406 | 6,823 | 8,753 | 7,920 | 7,961 | 8,279 | 8,327 | 7,610 |
| 销货成本 | 5,714 | 6,467 | 8,169 | 7,503 | 7,416 | 7,173 | 7,273 | 6,752 |
| 营业成本 | 5,714 | 6,467 | 8,169 | 7,503 | 7,416 | 7,173 | 7,273 | 6,752 |
| 营业毛利 | 692 | 357 | 584 | 417 | 545 | 1,106 | 1,054 | 858 |
| 已实现销货毛利 | 692 | 357 | 584 | 417 | 545 | 1,106 | 1,054 | 858 |
| 营业费用 | 630 | 815 | 533 | 613 | 660 | 649 | 673 | 563 |
| 推销费用 | 293 | 384 | 243 | 246 | 234 | 226 | 222 | 190 |
| 管理费用 | 270 | 342 | 216 | 273 | 312 | 333 | 326 | 291 |
| 研究发展费 | 67 | 98 | 70 | 94 | 113 | 90 | 125 | 81 |

威刚经营绩效 (季度)

单位：千股/百万元/新台币

| 季别 | 加权平均股数 | 营业收入 | 税前净利 | 税后净利 | 每股营收(元) | 税前每股盈余(元) | 税后每股盈余(元) |
|--------|---------|-------|------|------|---------|-----------|-----------|
| 108.1Q | 218,187 | 6,406 | 177 | 158 | 29.36 | 0.81 | 0.72 |
| 107.4Q | 218,187 | 6,823 | -519 | -396 | 31.27 | -2.38 | -1.81 |
| 107.3Q | 218,187 | 8,753 | 87 | 44 | 40.12 | 0.40 | 0.20 |
| 107.2Q | 218,187 | 7,920 | 108 | 113 | 36.30 | 0.49 | 0.52 |
| 107.1Q | 218,187 | 7,961 | 75 | 59 | 36.49 | 0.35 | 0.27 |
| 106.4Q | 216,545 | 8,279 | 153 | 15 | 37.95 | 0.71 | 0.07 |
| 106.3Q | 216,824 | 8,327 | 835 | 748 | 38.17 | 3.85 | 3.45 |
| 106.2Q | 217,625 | 7,610 | 396 | 310 | 34.88 | 1.82 | 1.42 |
| 106.1Q | 217,625 | 8,034 | 933 | 787 | 36.82 | 4.29 | 3.62 |
| 105.4Q | 214,903 | 7,425 | 970 | 773 | 34.12 | 4.51 | 3.60 |
| 105.3Q | 214,025 | 5,871 | 443 | 353 | 26.98 | 2.07 | 1.65 |
| 105.2Q | 214,025 | 5,060 | 72 | 88 | 23.25 | 0.33 | 0.41 |
| 105.1Q | 214,025 | 4,881 | 129 | 120 | 22.43 | 0.60 | 0.56 |
| 104.4Q | 220,177 | 5,218 | 64 | 122 | 24.38 | 0.29 | 0.56 |
| 104.3Q | 218,482 | 4,856 | 103 | 72 | 22.69 | 0.47 | 0.33 |
| 104.2Q | 224,017 | 4,664 | -206 | -266 | 21.79 | -0.92 | -1.19 |
| 104.1Q | 224,172 | 5,457 | 58 | 27 | 25.50 | 0.26 | 0.12 |
| 103.4Q | 229,419 | 6,853 | -64 | -112 | 30.57 | -0.28 | -0.49 |
| 103.3Q | 229,954 | 7,433 | 159 | 134 | 33.16 | 0.69 | 0.58 |
| 103.2Q | 228,177 | 7,566 | 432 | 418 | 33.75 | 1.89 | 1.83 |

注：108.1Q 即 2019 年 Q1 数据

威刚获利能力分析 (季报)

单位：百万新台币

| 季别 | 营业收入 | 营业成本 | 营业毛利 | 毛利率 | 营业利益 | 营益率 | 业外收支 | 税前净利 | 税后净利 |
|--------|-------|-------|-------|--------|-------|--------|------|-------|-------|
| 108.1Q | 6,406 | 5,714 | 692 | 10.80% | 62 | 0.97% | 115 | 177 | 158 |
| 107.4Q | 6,823 | 6,467 | 357 | 5.23% | -459 | -6.72% | -60 | -519 | -396 |
| 107.3Q | 8,753 | 8,169 | 584 | 6.68% | 51 | 0.59% | 36 | 87 | 44 |
| 107.2Q | 7,920 | 7,503 | 417 | 5.27% | -196 | -2.47% | 304 | 108 | 113 |
| 107.1Q | 7,961 | 7,416 | 545 | 6.85% | -115 | -1.44% | 190 | 75 | 59 |
| 106.4Q | 8,279 | 7,173 | 1,106 | 13.36% | 457 | 5.52% | -304 | 153 | 15 |
| 106.3Q | 8,327 | 7,273 | 1,054 | 12.66% | 381 | 4.58% | 453 | 835 | 748 |
| 106.2Q | 7,610 | 6,752 | 858 | 11.27% | 295 | 3.87% | 101 | 396 | 310 |
| 106.1Q | 8,034 | 6,573 | 1,461 | 18.19% | 827 | 10.29% | 106 | 933 | 787 |
| 105.4Q | 7,425 | 5,813 | 1,612 | 21.71% | 904 | 12.18% | 66 | 970 | 773 |
| 105.3Q | 5,871 | 4,891 | 980 | 16.69% | 406 | 6.92% | 36 | 443 | 353 |
| 105.2Q | 5,060 | 4,692 | 368 | 7.27% | -74 | -1.47% | 146 | 72 | 88 |
| 105.1Q | 4,881 | 4,533 | 349 | 7.15% | -95 | -1.95% | 224 | 129 | 120 |
| 104.4Q | 5,218 | 4,894 | 325 | 6.22% | -144 | -2.76% | 208 | 64 | 122 |
| 104.3Q | 4,856 | 4,468 | 388 | 7.98% | -21 | -0.44% | 124 | 103 | 72 |
| 104.2Q | 4,664 | 4,411 | 253 | 5.42% | -147 | -3.15% | -59 | -206 | -266 |
| 104.1Q | 5,457 | 5,207 | 250 | 4.57% | -119 | -2.18% | 177 | 58 | 27 |
| 103.4Q | 6,853 | 6,615 | 237 | 3.46% | -287 | -4.19% | 223 | -64 | -112 |
| 103.3Q | 7,433 | 6,969 | 464 | 6.25% | 49 | 0.67% | 109 | 159 | 134 |
| 103.2Q | 7,566 | 7,069 | 497 | 6.57% | 21 | 0.27% | 411 | 432 | 418 |
| 103.1Q | 7,233 | 6,700 | 533 | 7.36% | 100 | 1.38% | 340 | 440 | 368 |
| 102.4Q | 8,481 | 7,855 | 626 | 7.38% | 136 | 1.60% | 40 | 175 | 85 |
| 102.3Q | 8,275 | 7,780 | 495 | 5.99% | 121 | 1.46% | 26 | 146 | 100 |
| 102.2Q | 9,115 | 7,387 | 1,729 | 18.96% | 1,308 | 14.35% | 34 | 1,342 | 1,129 |
| 102.1Q | 7,649 | 6,325 | 1,324 | 17.31% | 807 | 10.55% | 66 | 873 | 673 |
| 101.4Q | 7,200 | 6,412 | 788 | 10.94% | 257 | 3.57% | -60 | 197 | 160 |
| 101.3Q | 7,133 | 6,715 | 418 | 5.86% | -16 | -0.23% | 56 | 39 | 24 |
| 101.2Q | 6,825 | 6,345 | 480 | 7.04% | 108 | 1.59% | 92 | 200 | 166 |
| 101.1Q | 7,074 | 6,416 | 659 | 9.31% | 259 | 3.66% | 104 | 362 | 288 |
| 100.4Q | 8,476 | 7,673 | 803 | 9.47% | 356 | 4.20% | 19 | 375 | 271 |
| 100.3Q | 7,256 | 7,011 | 245 | 3.38% | -114 | -1.57% | -84 | -198 | -182 |
| 100.2Q | 6,730 | 6,444 | 286 | 4.25% | -65 | -0.96% | -27 | -91 | -110 |
| 100.1Q | 7,842 | 7,342 | 501 | 6.39% | 75 | 0.95% | 4 | 79 | 96 |
| 99.4Q | 8,750 | 8,490 | 260 | 2.97% | -179 | -2.05% | 4 | -175 | -159 |

| | | | | | | | | | |
|-------|--------|--------|-------|--------|------|---------|------|------|------|
| 99.3Q | 10,469 | 10,153 | 316 | 3.02% | -65 | -0.62% | 40 | -25 | -9 |
| 99.2Q | 10,496 | 10,324 | 172 | 1.64% | -133 | -1.27% | -147 | -280 | -419 |
| 99.1Q | 11,636 | 10,677 | 959 | 8.24% | 565 | 4.85% | 24 | 589 | 457 |
| 98.4Q | 13,145 | 11,752 | 1,393 | 10.60% | 872 | 6.63% | 1 | 873 | 729 |
| 98.3Q | 9,601 | 8,420 | 1,180 | 12.30% | 773 | 8.05% | 25 | 797 | 669 |
| 98.2Q | 6,610 | 5,913 | 697 | 10.55% | 363 | 5.50% | -15 | 349 | 399 |
| 98.1Q | 5,645 | 4,938 | 707 | 12.53% | 375 | 6.64% | -68 | 307 | 362 |
| 97.4Q | 6,232 | 6,730 | -498 | -8.00% | -896 | -14.37% | -18 | -914 | -846 |
| 97.3Q | 7,400 | 7,364 | 36 | 0.49% | -414 | -5.60% | 15 | -399 | -453 |

注：108.1Q 即 2019 年 Q1 数据

威刚基本数据

更新日期：7 月 10 日，市值单位：百万新台币

| 年度 | 108 | 107 | 106 | 105 | 104 | 103 | 102 | 101 |
|-------|--------|--------|--------|--------|--------|--------|--------|--------|
| 最高总市值 | 11,382 | 17,455 | 20,606 | 12,672 | 13,614 | 19,528 | 22,083 | 10,149 |
| 最低总市值 | 8,481 | 7,878 | 11,499 | 6,140 | 5,726 | 12,114 | 7,044 | 5,837 |
| 最高本益比 | 0.00 | 44.22 | 25.93 | 0.00 | 0.00 | 18.07 | 21.94 | 0.00 |
| 最低本益比 | 37.48 | 5.98 | 6.12 | 17.37 | 11.39 | 7.79 | 7.71 | 7.69 |
| 股票股利 | N/A | N/A | 0.00 | 0.00 | 0.00 | 0.00 | 0.07 | 0.00 |
| 现金股利 | N/A | N/A | 6.00 | 4.00 | 0.50 | 2.52 | 7.00 | 2.35 |

以上资料仅供参考，数据来源：华南永昌综合证券

注：108 即 2019 数据